

# Resident Income Tax Return

New York State • City of New York • City of Yonkers

For the full year January 1, 2003, through December 31, 2003, or fiscal year beginning .....



# IT-201

0 3

For office use only



Attach label, or print or type	<b>Important:</b> You must enter your social security number(s) in the boxes to the right.			and ending ..... <b>0 3</b>	
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>		▼ Your social security number	
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number	
	Mailing address <i>(number and street or rural route)</i>		Apartment number	New York State county of residence	
City, village, or post office		State	ZIP code	School district name	
Permanent home address <i>(see page 47) (number and street or rural route)</i>			Apartment number	School district code number .....	
City, village, or post office		State	ZIP code	If taxpayer is deceased, enter <b>first name</b> and <b>date of death</b> .	

- (A) Filing status —** mark an **X** in **one box:**
- ①  Single
  - ②  Married filing joint return *(enter spouse's social security number above)*
  - ③  Married filing separate return *(enter spouse's social security number above)*
  - ④  Head of household *(with qualifying person)*
  - ⑤  Qualifying widow(er) with dependent child

- (B) Can you be claimed** as a dependent on another taxpayer's federal return? ....  Yes  No
- (C) If you do not need forms mailed** to you next year, mark an **X** in the box *(see page 18)* .....
- (D) If you or your spouse maintained any living quarters in NY City** during 2003, mark an **X** in the box *(see pg. 19)* ....
- (E) City of New York residents and city of New York part-year residents only:** *(see page 19)*
- (1) Number of months **you** lived in New York City in 2003 ...
- (2) Number of months **your spouse** lived in New York City in 2003 ...

Staple check or money order here.

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### Federal income and adjustments

**Only full-year NY State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 20). Also see page 20 instructions for showing a loss.**

	Dollars	Cents
1 Wages, salaries, tips, etc. ....	1.	
2 Taxable interest income .....	2.	
3 Ordinary dividends .....	3.	
4 Taxable refunds, credits, or offsets of state and local income taxes <i>(also enter on line 24 below)</i> .....	4.	
5 Alimony received .....	5.	
6 Business income or loss <i>(attach a copy of federal Schedule C or C-EZ, Form 1040)</i> .....	6.	
7 Capital gain or loss <i>(if required, attach copy of federal Schedule D, Form 1040)</i> .....	7.	
8 Other gains or losses <i>(attach copy of federal Form 4797)</i> .....	8.	
9 Taxable amount of IRA distributions .....	9.	
10 Taxable amount of pensions and annuities .....	10.	
11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. <i>(attach copy of federal Schedule E, Form 1040)</i> ...	11.	
12 Farm income or loss <i>(attach copy of federal Schedule F, Form 1040)</i> .....	12.	
13 Unemployment compensation .....	13.	
14 Taxable amount of social security benefits <i>(also enter on line 26 below)</i> .....	14.	
15 Other income <i>(see page 20)</i> Identify: .....	15.	
16 Add lines 1 through 15 .....	16.	
17 Total federal adjustments to income <i>(see page 20)</i> Identify: .....	17.	
18 Subtract line 17 from line 16. This is your <b>federal adjusted gross income</b> .....	18.	

### New York additions *(see page 20)*

19 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ...	19.	
20 Public employee 414(h) retirement contributions from your wage and tax statements <i>(see page 21)</i> ..	20.	
21 College choice tuition savings distributions .....	21.	
22 Other <i>(see page 21)</i> Identify: .....	22.	
23 Add lines 18 through 22 .....	23.	

### New York subtractions *(see page 24)*

24 Taxable refunds, credits, or offsets of state and local income taxes <i>(from line 4 above)</i> ....	24.	
25 Pensions of NYS and local governments and the federal government <i>(see page 24)</i> ...	25.	
26 Taxable amount of social security benefits <i>(from line 14 above)</i> ..	26.	
27 Interest income on U.S. government bonds .....	27.	
28 Pension and annuity income exclusion .....	28.	
29 College choice tuition savings deduction / earnings distributions ...	29.	
30 Other <i>(see page 25)</i> Identify: .....	30.	
31 Add lines 24 through 30 .....	31.	
32 Subtract line 31 from line 23. This is your <b>New York adjusted gross income</b> .....	32.	

**Tax computation, credits, and other taxes** (see page 29)

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Dollars

Cents

33	Enter the amount from line 32 on the front page. This is your <b>New York adjusted gross income</b> .....	33.		.	
34	<b>Deduction</b> - mark an <b>X</b> in the appropriate box: <input type="checkbox"/> <b>Standard</b> (from page 29) or <input type="checkbox"/> <b>Itemized</b> (attach Form IT-201-ATT)	34.		.	
35	Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) .....	35.		.	
36	<b>Exemptions for dependents only</b> (not the same as total federal exemptions; see page 29) .....	36.	0 0 0	.	0 0
37	Subtract line 36 from line 35 and enter the result on line 37. This is your <b>taxable income</b> .....	37.		.	
38	NY State tax on line 37 amount (use red NY State Tax Table on pages 75-82; if line 33 is more than \$100,000, see page 30)	38.		.	
39	New York State household credit (from table I, II, or III on page 32) .....	39.		.	
40	Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank) .....	40.		.	
41	New York State nonrefundable credits (from Form IT-201-ATT, Part IV, line 64) .....	41.		.	
42	Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank) .....	42.		.	
43	Net other New York State taxes (from Form IT-201-ATT, Part II, line 36; attach form) .....	43.		.	
44	<b>Add lines 42 and 43.</b> This is the total of your <b>New York State taxes</b> .....	44.		.	

**City of New York and City of Yonkers taxes and credits**

45	City of NY resident tax (use the City of NY Tax Table on white pages 83-90) ..	45.		.	
46	City of New York household credit (from table IV, V, or VI, page 34) ...	46.		.	
47	Subtract line 46 from line 45 (if line 46 is more than line 45, leave blank) ..	47.		.	
48	Other city of New York taxes (from Form IT-201-ATT, Part III, line 41; attach form) ...	48.		.	
49	Add lines 47 and 48 .....	49.		.	
50	City of NY nonrefundable credits (from Form IT-201-ATT, Part IV, line 67) ...	50.		.	
51	Subtract line 50 from line 49 (if line 50 is more than line 49, leave blank) ..	51.		.	
52	City of Yonkers resident income tax surcharge (see page 35) ...	52.		.	
53	City of Yonkers <b>nonresident</b> earnings tax (attach Form Y-203) ...	53.		.	
54	Part-year city of Yonkers resident income tax surcharge (attach Form IT-360.1) ....	54.		.	
55	<b>Add lines 51 through 54.</b> This is the total of your <b>city of New York and city of Yonkers taxes</b> .....	55.		.	
56	<b>Sales or use tax</b> (see instructions starting on page 36) .....	56.		.	

See instructions on pages 33, 34, and 35 for figuring city of New York and city of Yonkers taxes, credits, and tax surcharges.

**Voluntary gifts/contributions** (whole dollar amounts only; see page 41)

57	Return a Gift to Wildlife ..... w. <input type="checkbox"/> w. <input type="checkbox"/> Missing/Exploited Children Fund .. c. <input type="checkbox"/> c. <input type="checkbox"/> Breast Cancer Research Fund .. b. <input type="checkbox"/> b. <input type="checkbox"/> Olympic Fund ..... o. <input type="checkbox"/> o. <input type="checkbox"/> Alzheimer's Fund ..... a. <input type="checkbox"/> a. <input type="checkbox"/>	Total of your line 57 gifts and contributions =	57.		0 0
58	<b>Add lines 44, 55, 56, and 57.</b> This is your total <b>New York State, New York City and Yonkers taxes, and gifts/contributions</b> ....	58.		.	

**Payments and refundable credits** (see page 42)

59	NY State child and dependent care credit (from Form IT-216; attach form) ...	59.		.	
60	NY State earned income credit (from Form IT-215; attach form)	60.		.	
61	Real property tax credit (from Form IT-214; attach form) .....	61.		.	
62	College tuition credit (from Form IT-272; attach form) .....	62.		.	
63	City of NY school tax credit (also complete (E) on front; see page 42) ..	63.		.	
64	Other refundable credits (from Form IT-201-ATT, Part IV, line 82) ...	64.		.	
65	Total <b>New York State</b> tax withheld .....	65.		.	
66	Total <b>city of New York</b> tax withheld .....	66.		.	
67	Total <b>city of Yonkers</b> tax withheld .....	67.		.	
68	Total estimated tax payments / Amount paid with Form IT-370 ...	68.		.	
69	<b>Add lines 59 through 68.</b> This is the total of your <b>payments</b> .....	69.		.	
70	<b>Amount overpaid</b> If line 69 is more than line 58, subtract line 58 from line 69 .....	70.		.	
71	Amount of line 70 that you want <b>refunded to you</b> .....	Refund	71.		
a	Routing number : <input type="text"/>	b	Type : <input type="checkbox"/> Checking <input type="checkbox"/> Savings	You can choose to have your refund sent directly to your bank account. See instructions on page 44 and fill in lines 71a, b, and c.	
c	Account number : <input type="text"/>				
72	<b>Estimated tax only</b> Amount of line 70 that you want applied to your 2004 estimated tax. (Do not include any amount that you claimed as a refund on line 71.) ...	72.		.	
73	<b>Amount you owe</b> If line 69 is less than line 58, subtract line 69 from line 58. For details on how to pay, see page 45 .....	Owe	73.		
74	Estimated tax penalty (Include this amount in line 73 or reduce the overpayment on line 70. See page 45.) ...	74.		.	

Mail your completed return to:  
**STATE PROCESSING CENTER**  
PO BOX 61000  
ALBANY NY 12261-0001

Staple your wage and tax statements at the bottom of the front of this return. See Step 7 on page 48 for the proper assembly of your return and attachments.

<b>Third - party designee</b>	Do you want to allow another person to discuss this return with the Tax Dept? (see page 46) <input type="checkbox"/> Yes <input type="checkbox"/> (complete the following) <input type="checkbox"/> No <input type="checkbox"/>		
	Designee's name	Designee's phone number ( )	Personal identification number (PIN) <input type="text"/>

<b>Paid preparer's use only</b>	Preparer's signature	Preparer's SSN or PTIN
	Firm's name (or yours, if self-employed)	Employer identification number
	Address	Date
		Mark X if self-employed <input type="checkbox"/>

<b>Sign your return here</b>	Your signature
	Spouse's signature (if joint return)
	Date
	Daytime phone number (optional) ( )